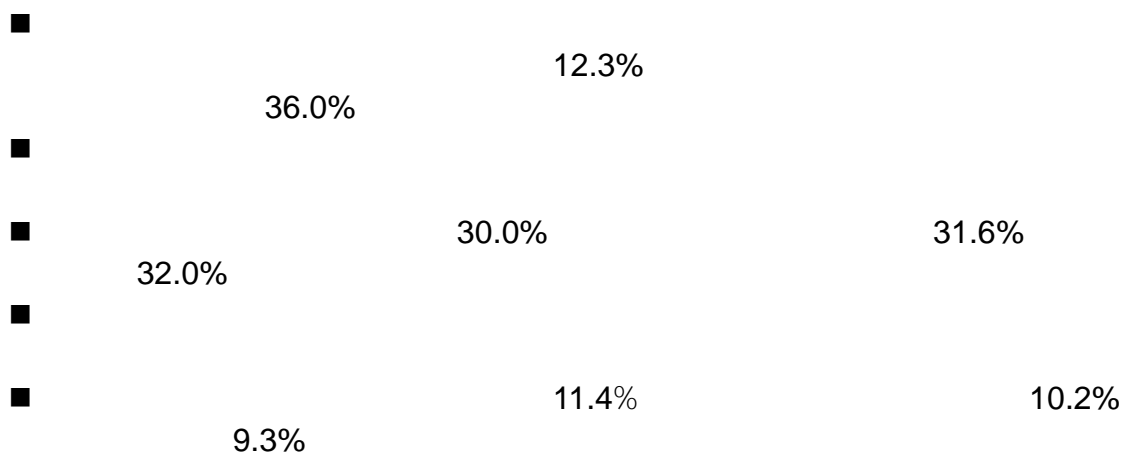




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+86-21-2081-2804
ir@smics.com

(2016 11 07 SMI 981)()



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- 5% 7%
- 28% 30%
-
- 1 7 9 1 8 4 3 7 3 9 ()



2016	2019	20%	2016
28%		2016	2017
	7	36.0%	18
		37.4%	12.3%
1	2		16.3%
			10%

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+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/thpxzbvj>

12 SMIC

	"	"	SMI	981
0.35	28		300mm	200mm
	300mm			300mm
	200mm			300mm
	200mm			

www.smics.com

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	774,845	690,221	12.3%	569,854	36.0%
	(542,742)	(472,407)	14.9%	(387,503)	40.1%
	232,103	217,814	6.6%	182,351	27.3%
	(123,471)	(102,394)	20.6%	(108,125)	14.2%
	108,632	115,420	-5.9%	74,226	46.4%
()	4,471	(20,632)	-	(3,459)	-
	113,103	94,788	19.3%	70,767	59.8%
	(960)	(297)	223.2%	(1,793)	-46.5%
	112,143	94,491	18.7%	68,974	62.6%
:					
	445	(6,907)	-	(4,735)	-
	653	(92)	-	(23)	-
	364	(4)	-	130	180.0%
	113,605	87,488	29.9%	64,346	76.6%
:					
	113,561	97,643	16.3%	82,626	37.4%
	(1,418)	(3,152)	-55.0%	(13,652)	-89.6%
	112,143	94,491	18.7%	68,974	62.6%
	30.0%	31.6%		32.0%	
(1)					
	0.00	0.00		0.00	
	0.00	0.00		0.00	
(2)					
	0.13	0.12		0.10	
	0.12	0.11		0.10	
(8)	1,058,504	934,861		771,201	
(3)	97.2%	97.9%		100.5%	

(1) 422 1 400 () 502 7 100 ()
 421 7 800 () 463 5 () 407 7 100

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(2) 50

(3)



- 7 7 4 80 1) 6 9 20 12.3%
 LFoundry S.r.l (" LFoundry" 2)
 7 29 70%) 2016
- 14.9% 5 4 2 70 4 7 2 40
- 2 3 2 10 2 1 7 80 6.6%
- 30.0% 31.6%
 1) 2) LFoundry
- 20.6% 1 2 3 50 1 2 40



	3.9%	4.3%	4.4%
	46.1%	49.9%	55.1%
	40.7%	38.8%	31.9%
	9.3%	7.0%	8.6%
	96.8%	95.8%	94.9%
	3.2%	4.2%	5.1%
(1)	28.3%	26.5%	33.9%
	51.6%	52.0%	47.9%
(2)	20.1%	21.5%	18.2%
28	1.4%	0.6%	-
40/45	22.6%	23.1%	15.6%
55/65	20.8%	20.4%	22.2%
90	2.2%	2.3%	4.4%
0.11/0.13	12.7%	9.8%	11.1%
0.15/0.18	37.2%	40.8%	43.1%
0.25/0.35	3.1%	3.0%	3.6%

(1)

(2)



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(8)	107,000	106,000
12 (12)	45,000	45,000
(12)	87,750	83,250
(8)	45,000	45,000
(8)	31,000	26,000
(12)	34,875	33,750
(8)	40,000	-
	390,625	339,000

* 8 30

■ 33 9 8 39
 625 8 1) 8
 8 12 12 2)
 LFoundry

8				
(1)	1,058,504	934,861	13.2%	771,201
	97.2%	97.9%	-	100.5%
				-



	542,742	472,407	14.9%	387,503	40.1%
	136,628	127,989	6.7%	94,294	44.9%
	404,994	342,962	18.1%	291,425	39.0%
	1,120	1,456	-23.1%	1,784	-37.2%
	232,103	217,814	6.6%	182,351	27.3%
	30.0%	31.6%	-	32.0%	-

■ 14.9% 5 4 2 70 4 7 2 40



	4,471	(20,632)	-	(3,459)	-
	3,045	1,788	70.3%	1,378	121.0%
	(1,236)	(5,991)	-79.4%	(2,009)	-38.5%
	(2,274)	5,335	-	(25,963)	-91.2%
	7,810	(17,801)	-	28,527	-72.6%
	(2,874)	(3,963)	-27.5%	(5,392)	-46.7%

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1)
 2) 2 30 () 1 8
 3) 3 40 () 3 70
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644 15.36
 43,229,166

	185,688	168,908	9.9%	130,460 42.3%

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12 8 2) 1) 12
 LFoundry



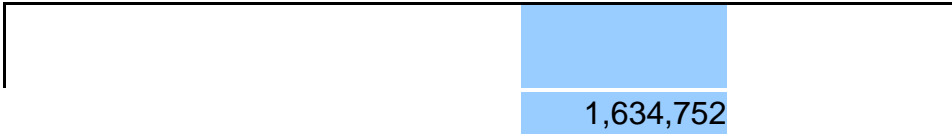
	1,634,752	1,586,671
	493,031	228,381
1	141,082	303,721
	754,140	657,406
	35,878	51,493
	459,299	404,265
	53,379	57,333
	3,571,561	3,289,270
	245	292
	443	422
	163,663	148,555
	118,361	83,973
	402,854	399,416
	89,955	90,465
	66,655	91,375
	1,099,528	1,097,743
	1,941,704	1,912,241
2	0.8x	0.8x
3	1.6x	1.5x
4	1.8x	1.7x

(1)

(2)

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(4)





▪		6	7	90		7	9
	2	40					
▪					26		
	25					12	
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▪		12		(2016-11-03)
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▪		(2016-10-18)		
▪				8
▪		(2016-10-17)		
▪		12		(2016-10-13)
▪			(2016-09-30)	
▪	(1)	(2)		(2016-09-30)
▪	-			(2016-09-20)
▪	-		(2016-09-20)	
▪	-			(2016-09-20)
▪	-		-	
▪	(2016-09-20)			
▪	(1)	(2)	-	
▪		(2016-09-12)		
▪		(2016-09-12)		
▪				(2016-08-31)
▪		(2016-08-19)		
▪				(2016-08-10)
▪				(2016-08-10)
▪	Qualcomm	14		(2016-07-28)
▪		(2016-07-25)		
▪		(2016-07-25)		
▪		(2016-07-25)		
▪	-			(2016-07-25)
▪	-		(2016-07-25)	
▪	- (1)			(2)
▪	(2016-07-25)			
▪				(2016-07-25)
▪			(WASC) 6	(2016-07-22)
▪		-		
▪	(2016-07-15)			
▪				(2016-07-12)
▪				(2016-07-08)
▪	450,000,000			(2016-07-08)



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<u>()</u>	<u>()</u>
774,845	690,221
<u>(542,742)</u>	<u>(472,407)</u>
<u>232,103</u>	<u>217,814</u>
(81,898)	(64,526)
(35,449)	(33,496)
(8,009)	(8,228)
<u>1,885</u>	<u>3,856</u>
<u>(123,471)</u>	<u>(102,394)</u>
108,632	115,420
<u>4,471</u>	<u>(20,632)</u>
113,103	94,788
<u>(960)</u>	<u>(297)</u>
<u>112,143</u>	<u>94,491</u>
445	(6,907)
653	(92)
<u>364</u>	<u>(4)</u>
<u>113,605</u>	<u>87,488</u>
113,561	97,643
<u>(1,418)</u>	<u>(3,152)</u>
<u>112,143</u>	<u>94,491</u>

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(1)

(121,068) (113,411)

(2)

38.7% 39.1%

(1) :

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()	()	()
(123,471)	(102,394)	(108,125)
14,330	5,769	13,619
(10,419)	(13,550)	(9,836)
<u>(1,508)</u>	<u>(3,236)</u>	<u>(17,023)</u>
<u>(121,068)</u>	<u>(113,411)</u>	<u>(121,365)</u>



()
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(2)

()	()	()
112,143	94,491	68,974
1,236	5,991	2,009
185,688	168,908	130,460
960	297	1,793
<u>300,027</u>	<u>269,687</u>	<u>203,236</u>
<u>38.7%</u>	<u>39.1%</u>	<u>35.7%</u>



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	()	()
	5,718,786	5,120,105
	90,169	90,681
	225,109	218,254
	247,980	228,580
	15,203	19,685
	45,649	45,432
	27,931	24,551
	21,359	-
	44,634	31,723
	<u>6,436,820</u>	<u>5,779,011</u>
	459,299	404,265
	35,878	51,493
	754,140	657,406
	141,082	303,721
	493,031	228,381
	<u>1,634,752</u>	<u>1,586,671</u>
	3,518,182	3,231,937
	<u>53,379</u>	<u>57,333</u>
	<u>3,571,561</u>	<u>3,289,270</u>
	<u>10,008,381</u>	<u>9,068,281</u>

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42,275,097,240
42,190,317,456

	16,910	16,876
	4,923,459	4,914,385
	141,119	86,908
	<u>(1,014,857)</u>	<u>(1,128,418)</u>
	4,066,631	3,889,751
	<u>1,248,925</u>	<u>1,083,690</u>
	<u>5,315,556</u>	<u>4,973,441</u>



	()	()
	()	()
	1,240,343	1,232,457
	391,541	-
	494,474	494,048
	222,911	223,996
	24,541	8,126
	290,894	164,861
	15,724	17,747
	70,693	41,364



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	()	()
	112,143	94,491
	185,688	168,908
	2,874	3,963
	(101,173)	(21,598)
	199,532	245,764

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	(756,317)	(933,138)
	(13,545)	(15,843)
	4,271	2,422
	1,499	341
	(504,852)	(348,960)
	669,489	151,794
	2,440	-
	(22,995)	(64,650)
	(69,825)	(3,391)
	2,027	-
	(687,808)	(1,211,425)

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	-	642,135
	(50,643)	(73,898)
	(2,205)	316,627
	441,155	-
	5,886	331
	145,000	636,000
	539,193	1,521,195

(2,836) (3,818)

48,081 **551,716**

1,586,671 **1,034,955**

1,634,752 **1,586,671**