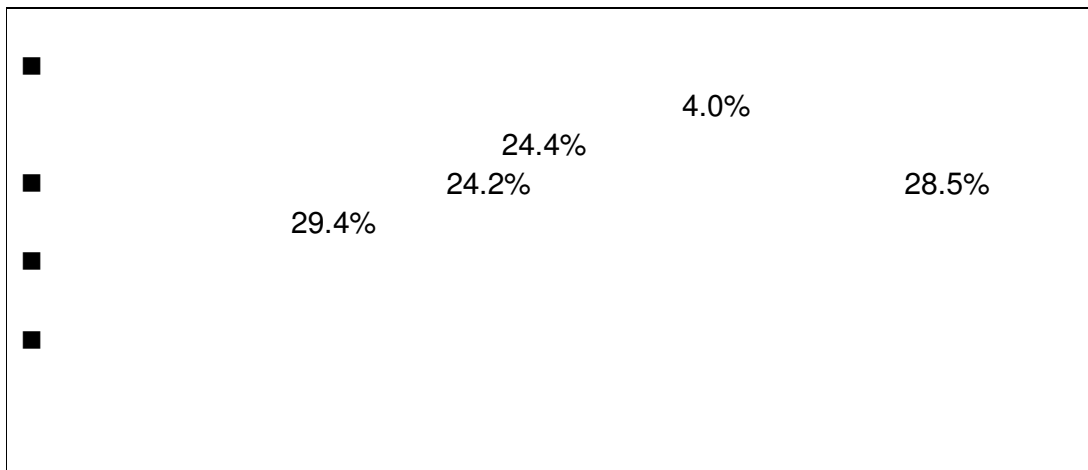




SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

(0981)



(2016 05 12 SMI 981)()

- 3% 7%
- 25% 27%
-
- 1 1 5 1 2
9 1 1 ()

20%

24%

98.8%

”

+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/ivhxouhj>

20-F ()
(6-K) ()

(“ ”)

	634,312	610,148	4.0%	509,798	24.4%
	(480,560)	(436,211)	10.2%	(359,871)	33.5%
	153,752	173,937	-11.6%	149,927	2.6%
	(87,616)	(132,340)	-33.8%	(104,423)	-16.1%
	66,136	41,597	59.0%	45,504	45.3%
	(13,636)	(5,749)	137.2%	6,125	-
	52,500	35,848	46.5%	51,629	1.7%
	(738)	(5,770)	-87.2%	(54)	1266.7%
	51,762	30,078	72.1%	51,575	0.4%
	(419)	(3,447)	-87.8%	(400)	4.8%
	(384)	30	-	1,451	-
	8	-	-	-	-
	50,967	26,661	91.2%	52,626	-3.2%
	61,418	38,604	59.1%	55,477	10.7%
	(9,656)	(8,526)	13.3%	(3,902)	147.5%
	51,762	30,078	72.1%	51,575	0.4%
	24.2%	28.5%	-	29.4%	-
	0.00	0.00		0.00	
	0.00	0.00		0.00	
	0.07	0.05		0.08	
	0.07	0.05		0.07	
(8)	868,309	820,904	5.8%	692,131	25.5%
	98.8%	100.4%	-	99.7%	-

六 420 8 800 () 463 4 800 ()
 419 6 700 () 453 6 500 () 358 7 700
 () 401 8 100 ()
 50

	4.9%	5.4%	3.6%
	51.8%	56.2%	44.2%
	35.4%	30.0%	46.3%
	7.9%	8.4%	5.9%
	95.7%	95.3%	96.3%
	4.3%	4.7%	3.7%
	29.4%	32.6%	41.1%
	47.2%	45.0%	47.0%
	23.4%	22.4%	11.9%
28	0.4%	0.3%	-
40/45	19.7%	16.6%	16.0%
55/65	21.6%	24.0%	26.1%
90	3.3%	2.9%	4.6%
0.11/0.13	10.1%	9.8%	10.2%
0.15/0.18	41.5%	43.7%	39.7%
0.25/0.35	3.4%	2.7%	3.4%

(8)	101,000	100,000
12 (12)	34,875	31,500
(12)	83,250	83,250
(8)	42,000	43,000
(8)	19,000	13,000
(12)	22,500	13,500
	302,625	284,250

8

30

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|----|---|-----|---|----|---|-----|---|
| | | | | 28 | 4 | 250 | 8 |
| 30 | 2 | 625 | 8 | | | | |
| 12 | | | 8 | | | 12 | |

8					
	868,309	820,904	5.8%	692,131	25.5%
	98.8%	100.4%	-	99.7%	-

	480,560	436,211	10.2%	359,871	33.5%
	121,588	112,351	8.2%	100,929	20.5%
	357,727	321,809	11.2%	257,708	38.8%
	1,245	2,051	-39.3%	1,234	0.9%
	153,752	173,937	-11.6%	149,927	2.6%
	24.2%	28.5%	-	29.4%	-

- 10.2% 4 8 60 1) 4 3 6 20 2)
- 8.2% 1 2 1 60
- 1 1 2 40
- 11.2% 3 5 7 70
- 3 2 1 80
- 1 7 3 90 11.6%
- 1 5 3 80
- 24.2% 28.5%
- 1)
- 2)

	87,616	132,340	-33.8%	104,423	-16.1%
	53,498	66,121	-19.1%	53,453	0.1%
	27,492	67,253	-59.1%	42,486	-35.3%
	9,710	12,358	-21.4%	9,205	5.5%
	(3,084)	(13,392)	-77.0%	(721)	327.7%

- 1 2 60 5 3 50
- 6 6 10
- 1 3 70 6 1 50
- 8 9 10
- 6 7 30
- 59.1% 2 7 50 1) 2)

▪ 10

1 3 40 3

	(13,636)	(5,749)	137.2%	6,125	-
	1,736	1,496	16.0%	1,369	26.8%
	(6,557)	(2,783)	135.6%	(5,010)	30.9%
	(5,182)	(5,466)	-5.2%	120	-
	1,894	8,871	-78.6%	9,621	-80.3%
	(5,527)	(7,867)	-29.7%	25	-

▪ 1) 2)

▪ 2) 1) () ()
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	159,684	142,717	11.9%	125,461	27.3%

▪

	1,034,955	1,005,201
	232,995	302,416
	107,167	282,880
	581,994	499,846
	79,320	40,184
	386,180	387,326
	69,854	72,197
	2,492,465	2,590,050
	362	355
	87	1,459
	132,844	132,452
	82,802	79,459
	396,022	392,632
	125,520	113,068
	1,252,283	1,047,766
	1,989,920	1,767,191
	0.5x	0.6x
	1.1x	1.2x
	1.3x	1.5x

	1,034,955	1,005,201
	232,995	302,416
	107,167	282,880
	125,520	113,068
	655,098	416,036
	396,022	392,632
	493,623	493,207
	1,670,263	1,414,943

▪		-		
▪	(2016-05-10)			
▪		(2016-05-03)		
▪		(2016-04-28)		
▪		(1)		19.61%
		A	(2)	A
	(2016-04-28)			
▪		(2016-04-28)		
▪	-		(2016-04-25)	
▪	-	(2016-04-25)		
▪	-		(2016-04-25)	
▪	-			
	(2016-04-25)			
▪		(2016-03-30)		
▪	-		(2016-03-30)	
▪			(2016-03-30)	
▪			(2016-03-30)	
▪	CEO	GSA	(2016-03-25)	
▪	董事會批准發佈二零一五年度業績通知 (2016-03-17)			
▪			(2016-03-11)	
▪	RRAM	Crossbar		(2016-03-11)
▪	-		(2016-02-23)	
▪				
	(2016-02-18)			
▪		(2016-02-18)		
▪		(2016-02-18)		
▪	28	HKMG	SoC	(2016-02-16)
▪			(2016-02-05)	
▪		(2016-01-18)		

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634,312	610,148
(480,560)	(436,211)
153,752	

(1)

(92,209)

(134,616)

(87,616)

(132,340)

(104,423)

5,420

20,429

10,492

(9,383)

(13,218)

(5,514)

(630)

(9,487)

(224)

William Tudor Brown
(Sean Maloney)