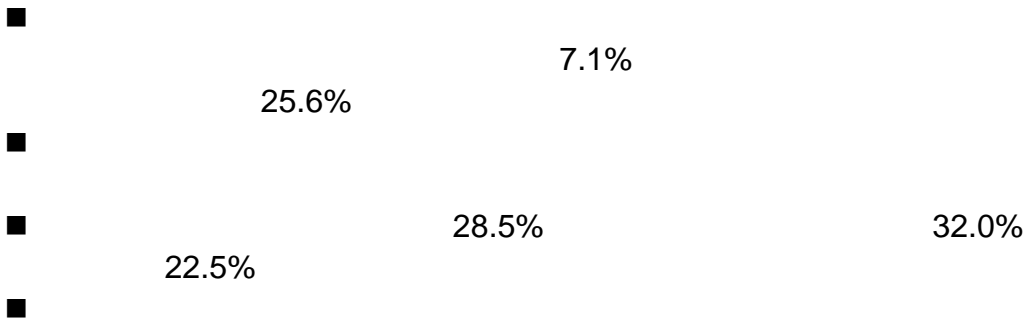


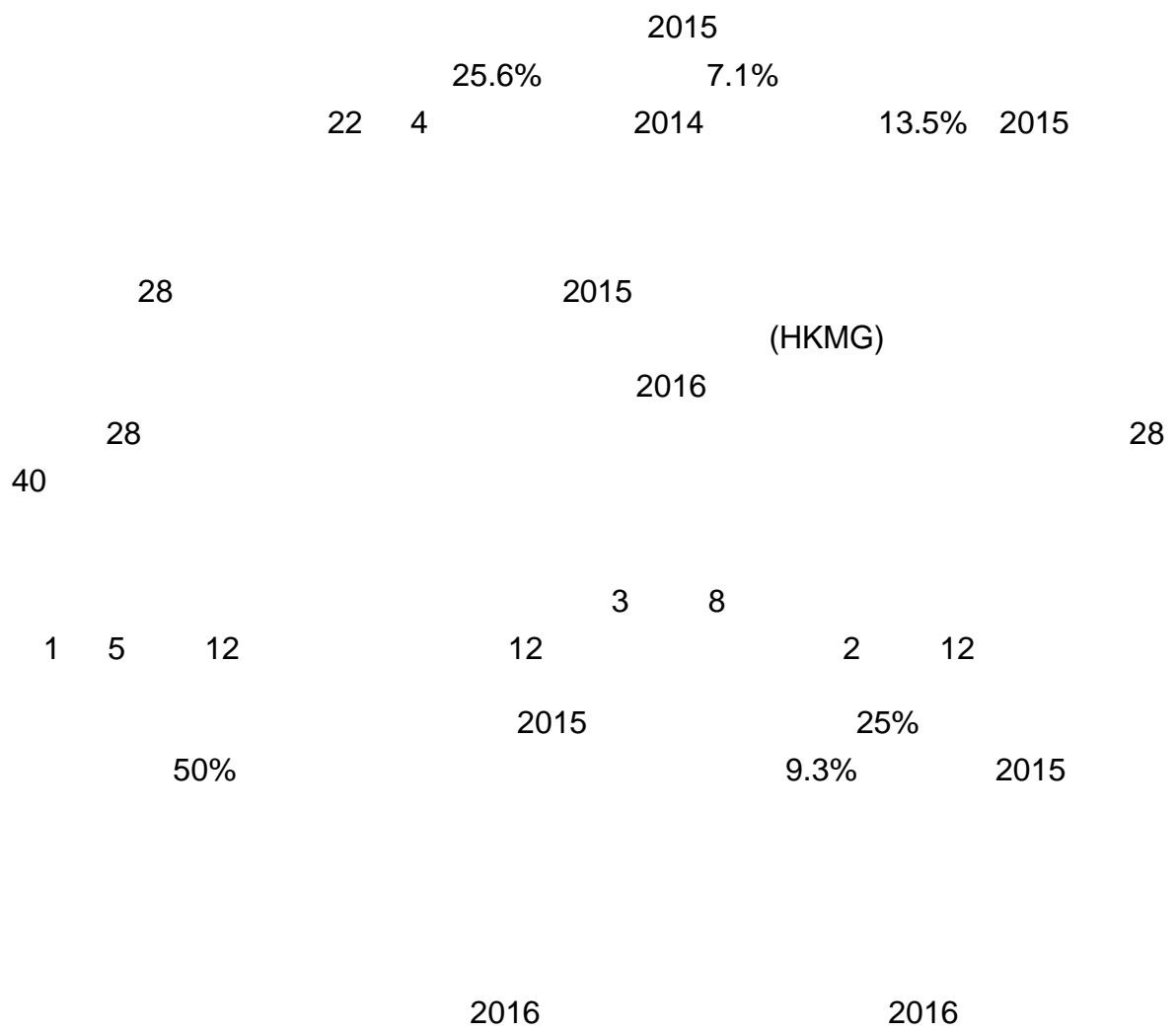


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- 1% 3%
- 22% 25%
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+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/v7wnwqhu>

12

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300mm 200mm
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300mm 200mm

www.smics.com

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	610,148	569,854	7.1%	485,893	25.6%
	(436,211)	(387,503)	12.6%	(376,554)	15.8%
	173,937	182,351	-4.6%	109,339	59.1%
	(132,340)	(108,125)	22.4%	(107,691)	22.9%
	41,597	74,226	-44.0%	1,648	2424.1%
	(5,749)	(3,459)	66.2%	10,259	-
	35,848	70,767	-49.3%	11,907	201.1%
	(5,770)	(1,793)	221.8%	(10,446)	-44.8%
	30,078	68,974	-56.4%	1,461	1958.7%
	(3,447)	(4,735)	-27.2%	309	-
	30	(23)	-	-	-
	-	130	-	-	-
	26,661	64,346	-58.6%	1,770	1406.3%
	38,604	82,626	-53.3%	28,387	36.0%
	(8,526)	(13,652)	-37.5%	(26,926)	-68.3%



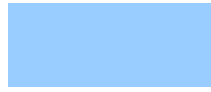
▪						5	6	9	90	7.1%
	6	1		10						
▪										
	12.6%	4	3	6	20	3	8	7	50	
						1)			2)	
▪										
						1	8	2	40	4.6%
	1	7	3	90						
▪					28.5%				32.0%	
▪										
	22.4%	1	3	2	30	1	8	10		
▪										



	5.4%	4.4%	2.5%
	56.2%	55.1%	47.4%
	30.0%	31.9%	43.0%
	8.4%	8.6%	7.1%
	95.3%	94.9%	95.2%
	4.7%	5.1%	4.8%
	32.6%	33.9%	41.8%
	45.0%	47.9%	45.6%
	22.4%	18.2%	12.6%
28	0.3%	0.1%	-
40/45	16.6%	15.5%	10.9%
55/65	24.0%	22.2%	24.7%
90	2.9%	4.4%	4.2%
0.11/0.13	9.8%	11.1%	9.9%
0.15/0.18	43.7%	43.1%	45.5%
0.25/0.35	2.7%	3.6%	4.8%





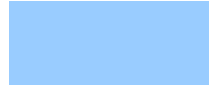




	(5,749)	(3,459)	66.2%	10,259	-
	1,496	1,378	8.6%	6,403	-76.6%
	(2,783)	(2,009)	38.5%	(5,315)	-47.6%
	(5,466)	(25,963)	-78.9%	1,623	-
	5,440	3,072	77.1%	7,235	-24.8%
	3,431	25,455	-86.5%	-	-
	(7,867)	(5,392)	45.9%	313	-

-
-
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	142,717	130,460	9.4%	135,245	5.5%





	1,005,201	741,576
	302,416	88,685
	282,880	462,280
	113,068	57,499
	416,036	108,557
	392,632	389,268
	493,207	492,790
	1,414,943	1,048,114
	126,862	(155,742)
	4,190,255	3,942,898
	33.8%	26.6%
	3.0%	N/A

	200,175	180,172
	(282,376)	(187,920)
	352,382	(8,908)
	(6,556)	(7,933)
	263,625	(24,589)



▪			7	4	4	70					
▪					14	50			1)		
	12					8			2)		
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		12			8						
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	3)										
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▪	28	HKMG	SoC	(2016-02-16)
▪				(2016-02-05)
▪		(2016-01-18)		
▪		(2015-12-30)		
▪		(2015-12-28)		
▪		(2015-12-18)		
▪		- SJ SEMICONDUCTOR CORPORATION	B	
▪	(2015-12-10)			(2015-12-10)
▪				(2015-12-08)
▪	30			(2015-11-17)
▪				(2015-11-10)
▪		(2015-10-20)		
▪	-			(2015-10-15)



610,148	569,854
<u>(436,211)</u>	<u>(387,503)</u>
173,937	182,351
(66,121)	(62,381)
(67,253)	(51,387)
(12,358)	(11,154)
13,392	16,797
<u>(132,340)</u>	<u>(108,125)</u>
41,597	74,226
<u>(5,749)</u>	<u>(3,459)</u>
35,848	70,767
<u>(5,770)</u>	<u>(1,793)</u>
30,078	68,974
<hr/>	
(3,447)	(4,735)
30	(23)
-	130
<u>26,661</u>	<u>64,346</u>



(1)

(134,616)

(121,365)

<u>(132,340)</u>	<u>(108,125)</u>	<u>(107,691)</u>
20,429	13,619	9,925
<u>(13,218)</u>	<u>(9,836)</u>	<u>(12,721)</u>
<u>(9,487)</u>	<u>(17,023)</u>	<u>(2,725)</u>
<u>(134,616)</u>	<u>(121,365)</u>	<u>(113,212)</u>



	3,903,818	3,289,217
	91,030	91,647
	224,279	232,415
	181,331	161,605
	17,646	16,908
	44,942	44,908
	30,173	25,455
	32,078	28,109
	<u>4,525,297</u>	<u>3,890,264</u>
	387,326	398,987
	40,184	47,518
	499,846	466,130
	282,880	462,280
	302,416	88,685
	<u>1,005,201</u>	<u>741,576</u>
	2,517,853	2,205,176
	72,197	111,374
	<u>2,590,050</u>	<u>2,316,550</u>
	<u>7,115,347</u>	<u>6,206,814</u>

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42,073,748,961
41,079,582,648

	16,830	16,432
	4,903,861	4,819,921
	96,644	96,027
	<u>(1,287,479)</u>	<u>(1,326,083)</u>
	3,729,856	3,606,297
	460,399	336,601
	<u>4,190,255</u>	<u>3,942,898</u>



416,036	108,557
392,632	389,268
493,207	492,790
7,293	2,048
175,604	189,706
65,761	22,359
1,550,533	1,204. 0 1



30,078	68,974
142,717	130,460
7,867	5,392
19,513	(24,654)
200,175	180,172
(481,812)	(289,049)
(2,728)	(10,088)
24,397	10,351
23,390	28,246
(657,227)	(545,714)
841,320	642,266
-	(49)
(29,716)	(23,883)
(282,376)	(187,920)
177,390	26,904
(40,145)	(63,658)
81,825	27,522
1,230	324
132,082	-
352,382	(8,908)
(6,556)	(7,933)
263,625	(24,589)
741,576	766,165
1,005,201	741,576



William Tudor Brown
(Sean Maloney)