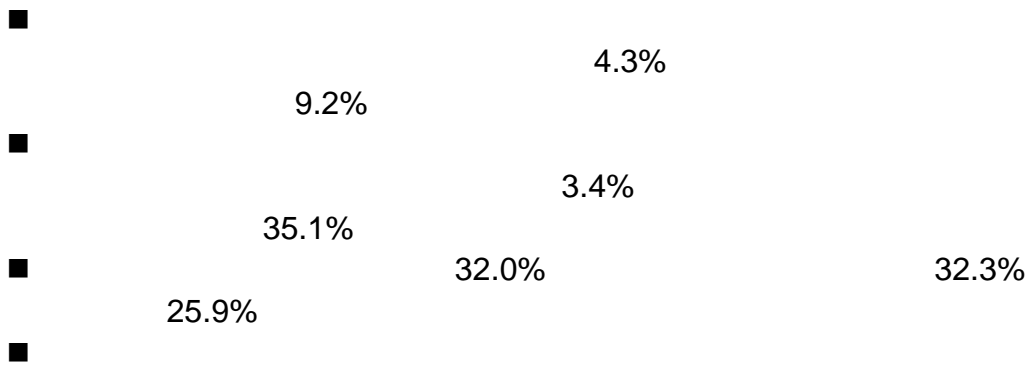




:

+86-21-2081-2804  
ir@smics.com

( 2015 11 10 SMI 981)( )



:

- 3% 6%
- 28% 30%
- 

■ 1 4 2 1 4 7  
3 3 3 6 ( )



"

Leakage 28 95 ULL SPOCULL SMIC Poly Contact for Ultra Low 0.13LL 8 SRAM( )

3A

2015

2015  
10% "

2015



---

+86 400-620-8038 SMIC  
+852 3018-6771 SMIC  
+886 2-2650-7825 SMIC  
+1 845-675-0437 SMIC

[http://www.smics.com/eng/investors/ir\\_presentations.php](http://www.smics.com/eng/investors/ir_presentations.php)  
<http://edge.media-server.com/m/p/m8ujveyy>

12 SMIC

---

“ ” SMI 981  
0.35 28  
300mm 200mm  
300mm 300mm  
300mm 200mm

[www.smics.com](http://www.smics.com)

---

( 1995 )  
( ) 1995



20-F ( )  
( 6-K ) ( )

---

( )

( )



( )

	569,854	546,615	4.3%	521,646	9.2%
	(387,503)	(370,210)	4.7%	(386,704)	0.2%
	182,351	176,405	3.4%	134,942	35.1%
	(108,125)	(115,728)	-6.6%	(94,122)	14.9%
( )	74,226	60,677	22.3%	40,820	81.8%
	(3,459)	11,943	-	7,840	-
( )	70,767	72,620	-2.6%	48,660	45.4%
	(1,793)	(924)	94.0%	18	-
	<b>68,974</b>	<b>71,696</b>	-3.8%	<b>48,678</b>	41.7%
	(4,735)	397	-	1,320	-
	(23)	(1,006)	-97.7%	-	-
	130	-	-	-	-
	<b>64,346</b>	<b>71,087</b>	-9.5%	<b>49,998</b>	28.7%
:					
	82,626	76,704	7.7%	47,520	73.9%
	(13,652)	(5,008)	172.6%	1,158	-
	<b>68,974</b>	<b>71,696</b>	-3.8%	<b>48,678</b>	41.7%
	32.0%	32.3%	-	25.9%	-
(1)					
	0.00	0.00		0.00	
	0.00	0.00		0.00	
(2)					
	0.10	0.10		0.07	
	0.10	0.10		0.07	
( 8 )	771,201	731,730	5.4%	668,811	15.3%
(3)	100.5%	102.1%	-	91.9%	-

(1) 407 7 100 ( ) 450 2 ( )  
 371 9 200 ( ) 415 7 200 ( ) 348 4 600

( ) 389 400 ( )

(2) 50

(3)



▪						5	4	6	60	4.3%
	5	6	9	90						
▪							3	7	20	4.7%
	3	8	7	50						
▪						1	7	6	40	3.4%
	1	8	2	40						
▪					32.0%				32.3%	
▪							1	1	5	70
6.6%	1		8	10						

---



	4.4%	4.5%	2.3%
	55.1%	49.4%	44.6%
	31.9%	37.7%	44.3%
	8.6%	8.4%	8.8%
	94.9%	95.4%	94.6%
	5.1%	4.6%	5.4%
(1)	33.9%	32.0%	43.7%
	47.9%	51.1%	42.2%
(2)	18.2%	16.9%	14.1%
45	15.6%	15.3%	10.4%
55/65	22.2%	25.2%	24.3%
90	4.4%	4.8%	3.5%
0.13	11.1%	10.9%	11.5%
0.15/0.18	43.1%	39.9%	45.7%
0.25/0.35	3.6%	3.9%	4.6%

(1)

(2)



( )		
(8 )	100,000	99,000

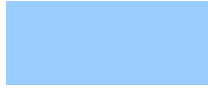






▪

	(3,459)	-	7,840	-	
	1,378	44.1%	2,968	-53.6%	
	(2,009)				





	741,576	766,165
	88,685	105,791
1	462,280	568,886
	57,499	119,727
	108,557	85,484
	389,268	385,947
	492,790	492,383
	1,048,114	1,083,541
2	(155,742)	(251,510)
	3,942,898	3,846,024
3	26.6%	28.2%
4	N/A	N/A

- (1)
- (2)
- (3)
- (4)

	180,172	154,577
	(187,920)	(170,372)
( )	(8,908)	379,423
	(7,933)	159
	(24,589)	363,787

- 3 1 5
- 14.5
- 1



- (2015-10-15)
- ( ) 961,849,809 (2015-10-09)
- Country Hill Limited 323,518,848 (2015-09-25)
- " " (2015-09-24)
- Qualcomm (2015-09-16)
- (2015-09-14)
- 2015 " IP " (2015-09-14)
- - (2015-09-09)
- - (2015-09-09)
- - (2015-09-09)
- -
- (2015-09-09)
- (2015-08-28)
- (2015-08-11)
- (2015-08-11)
- (2015-08-11)
- (2015-08-11)
- 28
- (2015-08-10)
- (2015-08-07)
- (2015-08-07)
- - (2015-07-23)
- - (2015-07-23)
- (2015-07-23)
- (2015-07-23)
- -
- (2015-07-23)
- - (1) COUNTRY HILL (2)
- (3) (4)
- (2015-07-23)
- (2015-07-14)

[http://www.smics.com/trd/press/press\\_releases.php](http://www.smics.com/trd/press/press_releases.php)

[http://www.smics.com/trd/investors/ir\\_filings.php](http://www.smics.com/trd/investors/ir_filings.php)



( )

( )	( )
569,854	546,615
<u>(387,503)</u>	<u>(370,210)</u>
182,351	176,405
(62,381)	(55,202)
(51,387)	(52,051)
(11,154)	(9,159)
16,797	684
<u>(108,125)</u>	<u>(115,728)</u>
74,226	60,677
<u>(3,459)</u>	<u>11,943</u>
70,767	72,620
<u>(1,793)</u>	<u>(924)</u>
<b><u>68,974</u></b>	<b><u>71,696</u></b>
(4,735)	397
(23)	(1,006)
130	-
<b><u>64,346</u></b>	<b><u>71,087</u></b>
82,626	76,704
(13,652)	(5,008)



( )  
( )

---

( ) ( )

---

(1)

(121,365) (110,901)

(1)

( )

---

( )	( )	( )
(108,125)	(115,728)	(94,122)
13,619	16,035	7,336
(9,836)	(11,208)	(6,608)
(17,023)	-	(4,872)
<u>(121,365)</u>	<u>(110,901)</u>	<u>(98,266)</u>



( )

	( )	( )
	3,289,217	3,252,963
	91,647	143,220
	232,415	202,488
	161,605	160,744
	16,908	14,594
	44,908	44,701
	25,455	-
	28,109	12,957
	<u>3,890,264</u>	<u>3,831,667</u>
	398,987	365,332
	47,518	37,507
	466,130	489,675
	462,280	568,886
	88,685	105,791
	<u>741,576</u>	<u>766,165</u>
	2,205,176	2,333,356
	111,374	-
	<u>2,316,550</u>	<u>2,333,356</u>
	<b><u>6,206,814</u></b>	<b><u>6,165,023</u></b>

0.0004  
50,000,000,000

41,079,582,648  
40,750,102,963

	16,432	16,300
	4,819,921	4,792,011
	96,027	96,168
	<u>(1,326,083)</u>	<u>(1,408,709)</u>
	3,606,297	3,495,770
	<u>336,601</u>	<u>350,254</u>
	<u>3,942,898</u>	<u>3,846,024</u>





( )  
( )  
\_\_\_\_\_  
( ) ( )  
\_\_\_\_\_  
108,557



( )

:

	( )	( )
	68,974	71,696
	130,460	124,911
	5,392	149
	(24,654)	(42,179)
	<b>180,172</b>	<b>154,577</b>

:

	(289,049)	(235,515)
	(10,088)	(6,633)
	-	(9,265)
	10,351	41,656
	28,246	122,557
	(545,714)	(551,419)
	642,266	575,380
	(49)	(248)
	(23,883)	(106,885)
	<b>(187,920)</b>	<b>(170,372)</b>

:

( )

	26,904	79,256
	(63,658)	(105,907)
	27,522	399,460
	324	6,614
	<b>(8,908)</b>	<b>379,423</b>

( )

	(7,933)	159
	<b>(24,589)</b>	<b>363,787</b>
	<b>766,165</b>	<b>402,378</b>
	<b>741,576</b>	<b>766,165</b>



( )

( )

( )

( )

William Tudor Brown  
(Sean Maloney)

\*