

2014 8 6 (SMI 981)() 13.4% 28.0% 21.3%

- 1 -

28%

1 1

2005

1% 5% 24% 26%

9 6



13.4% 2014 6.7 LTE , 44%

8 28 "



400-620-8038SMIC852-2475-0994SMIC886-2-2650-7825SMIC1-845-675-0437SMIC

http://www.smics.com/eng/investors/ir_presentations.php http://www.media-server.com/m/p/89si7vqq

12 SMIC

" " SMI 981

0.35 28 300mm 200mm

300mm 300mm 200mm 200mm

www.smics.com

1995) () 1995 "

2015 2015 28 2015

2015 2015 2015

8

2014



() 20-F

- 4 -



	511,344	451,083	13.4%	541,302	-5.5%
	(368,291)	(354,965)	3.8%	(406,075)	-9.3%
	143,053	96,118	48.8%	135,227	5.8%
	(84,861)	(66,533)	27.5%	(56,095)	51.3%
	58,192	29,585	96.7%	79,132	-26.5%
	(1,105)	(9,189)	-88.0%	(3,292)	-66.4%
	57,087	20,396	179.9%	75,840	-24.7%
	93	(1,454)	-	(510)	-
	57,180	18,942	201.9%	75,330	-24.1%
	(858)	(1,095)	-21.6%	278	-
	56,322	17,847	215.6%	75,608	-25.5%
	56,801	20,261	180.3%	75,401	-24.7%
	379	(1,319)	-	(71)	-
	57,180	18,942	201.9%	75,330	-24.1%
	28.0%	21.3%	-	25.0%	-
	0.00	0.00	_	0.00	_
	0.00	0.00	_	0.00	_
	0.00	0.00		0.00	
	0.09	0.03	_	0.12	_
	0.08	0.03	_	0.12	_
	3.30	3.30		J	
(8)	648,764	581,621	11.5%	687,651	-5.7%
	94.6%	84.2%		98.5%	-

```
327 6 600 ( ) 352 9 100 ( )
321 6 900 ( ) 325 1 300 ( ) 320 5 100
( ) 323 1 200 ( )
```

4 5 1 10 13.4%

5 1 1 30



				5	4	1	30		5.5%	
•										5 1
•	1	30						5	1 80 3 5 5	1.9%
	3.8%	3	6	8	30				9 6 10	48.8% 1
	4	3	10							
•									21.3% 28.0%	
•	R	1	90						6 6 50	27.5%



	2.8%	3.0%	1.5%
	41.4%	39.1%	45.6%
	48.0%	48.8%	45.3%
	7.8%	9.1%	7.6%
	95.4%	93.3%	96.2%
	4.6%	6.7%	3.8%
	85.2%	89.0%	87.7%
	3.0%	3.1%	7.0%
	11.8%	7.9%	5.3%
	42.0%	46.6%	48.3%
	44.4%	40.6%	40.9%
	13.6%	12.8%	10.8%
40/45	13.2%	9.8%	10.0%
55/65	26.3%	21.3%	30.9%
90	3.4%	4.3%	4.6%
0.13	12.1%	12.9%	10.5%
0.15/0.18	40.2%	46.8%	40.1%
0.25/0.35	4.8%	4.9%	3.9%



(8)	96,000	94,000
12 12	31,500	31,500
(12)	81,000	81,000
(8)	39,000	37,000
	247,500	243,500

8 30

24 3 500 8 24 7 500

8					
	648,764	581,621	11.5%	687,651	-5.7%
	94.6%	84.2%	-	98.5%	-

11.5% 5.7%



368,291	354,965	3.8%	406,075	-9.3%
106,236	110,903	-4.2%	107,759	-1.4%
260,365	243,091	7.1%	295,840	-12.0%
1,690	971	74.0%	2,476	-31.7%
143,053	96,118	48.8%	135,227	5.8%
28.0%	21.3%	-	25.0%	-

3 5 5

3.8% 3 6 8 30

9 6 10 48.8% 1 4 3 10

21.3% 28.0%



(1,105)	(9,189)	-88.0%	(3,292)	-66.4%
3,021	1,838	64.4%	936	222.8%
(8,231)	(4,630)	77.8%	(9,080)	-9.4%
(1,860)	(12,594)	-85.2%	2,949	-
5,399	5,312	1.6%	1,126	379.5%
566	885	-36.0%	777	-27.2%

138,463	136,871	1.2%	135,712	2.0%

573,332	437,575
181,573	120,338
358,417	178,383
458,765	361,536
42,261	43,181
319,089	294,375
1,543	2,361
1,934,980	1,437,749
246	161
-	76
132,273	114,463



573,332	437,575
181,573	120,338
358,417	178,383
365,269	313,191
430,520	512,075
352,317	182,149
1,148,106	1,007,415
2,889,045	2,617,698
39.7%	38.5%

118,635	169,378
(339,761)	(24,912)
357,214	(168,382)
(331)	(992)
135,757	(24,908)

1 4 2 40

10 11

12 (40/45nm 28nm)

8 (3 9 4 2)



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55
                                          (2014-08-04)
                                          (2014-07-21)
                    (2014-07-14)
                                                       (2014-07-07)
                                    28
                                                    (2014-07-03)
               95,000,000
                                                            (2014-06-27)
                          COUNTRY HILL
                                                         (2014-06-24)
                     12
                            CIS
                                        (2014-06-24)
                                                     (2014-06-12)
             (2014-06-12)
                      (2014-06-12)
                         SMIC-ASIC
                                                  (2014-06-05)
(1)
                             (2)
                                                95,000,000
                 (3)
                                        (4) COUNTRY HILL
(2014-06-04)
                              COUNTRY HILL
(2014-06-04)
                                        (2014-05-29)
                 200
                                             (2014-05-29)
                                       (2014-05-27)
                          (2014-05-27)
                 (2014-05-27)
   (2014-05-27)
                                                               (2014-05-27)
                                               (2014-05-20)
(2014-05-16)
                                                      (2014-04-29)
               (2014-04-29)
                                                             (2014-04-28)
```



;	35,291,192,640	32,512,915,972
;	32,766,242,768	32,168,629,989
	0.08	0.03
	0.09	0.03
	0.00	0.00
	0.00	0.00
	0.00	0.00
	56,322	17,847
	379	(1,319)
	55,943	19,166
	57,180	18,942
	379	(1,319)
	56,801	20,261
	30,322	17,847
	56,322	
	(858)	(1,095)
	57,180	18,942
	93	(1,454)
	57,087	20,396
	(1,105)	(9,189)
	58,192	29,585
	(84,861)	(66,533)
	4,765	3,021
	(9,018)	(9,708)
	(35,528)	(23,193)
	(45,080)	(36,653)
	143,053	96,118
	(368,291)	(354,965)
	511,344	451,083



(1)		
	(86.600)	(79.363



- 15 -



2,500,845	2,515,105
137,296	136,623

198,952



·			

430,520



40.040	F7.400
18,942	57,180
136,871	138,463
(885)	(566)
14,450 169,378	(76,442) 118,635
103,370	110,033
(118,563)	(108,683)
(1,364)	(9,948)
(1,123)	-
13,348	2,654
20,879	(43,749)
(267,084)	(443,617)
329,011	263,582
(16)	-
(24,912)	(339,761)
51,284	99,514
(223,711)	(121,382)
-	197,604
-	181,230
3,800	248
245	<u>-</u>
(168,382)	357,214
(992)	(331)
(24,908)	135,757
462 402	437,575
462,483	