

SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

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0981

186,900,000	221,000,000	18.2%
26,800,000	36,400,000	35.6%
34,200,000	8,600,000	296.7%

13.09(1)

2(1)

221,000,000

SMI

0981.HK

0.35

0.13

8

8

12

www.smics.com

1995

1995

F-1

A-1

6 K

Jimmy Lai

Sarina Huang

86-21-5080-2000	16088	86-21-5080-2000	10356
86-21-5080-3070		86-21-5080-2868	

Evonne Hwang

Calvin Lau

86-21-5080-2000	16275	86-21-5080-2000	16693
86-21-5080-3070		86-21-5080-3070	

	—————	—————	—————	—————	—————
	220,988	186,937	18.2%	75,193	193.9%
	(159,507)	(126,781)	25.8%	(88,645)	79.9%
	61,481	60,156	2.2%	(13,452)	-
	(25,091)	(33,313)	-24.7%	(14,451)	73.6%
	36,39				

(1)			17,897,000,000	
2,641,000,000				
(2)				
(3)	221,000,000		186,900,000	18.2%
		75,200,000	193.9%	
		80,872	8	
	201,534		174,325	15.6%
99%				1,034
	1,008	2.6%		
	126,800,000		159,500,000	
	61,500,000		60,200,000	2.2%
		13,500,000		
	13,500,000		16,500,000	18.2%
		10,500,000	9.4%	9,500,000
6,000,000			3,500,000	
		3,500,000		
		2,400,000		
/				1,100,000
1,900,000			1,700,000	11.1%
	36,400,000		26,800,000	35.6%
		27,900,000		
		2,700,000		
			2,200,000	2,400,000
	34,200,000		27,500,000	24.5%
		30,500,000		
		34,200,000		8,600,000
296.7%				18,800,000

1. _____

	22.5%	25.1%	26.7%	33.3%	49.8%
	54.3%	56.0%	55.8%	48.2%	32.5%
	17.1%	12.7%	13.5%	11.7%	11.3%
	6.1%	6.2%	4.0%	6.8%	6.4%
	73.5%	72.4%	71.6%	60.0%	43.3%
	20.8%	21.6%	24.5%	34.0%	53.0%
	5.7%	6.0%	3.9%	6.0%	3.7%
	36.1%	36.6%	30.8%	31.1%	38.2%
	54.8%	54.0%	62.7%	49.2%	29.9

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19.9%

21.5%

26.8%

21.6%

18.6%



8

8		33,675	31,720
8		31,098	24,400
8		6,000	0
		<u>70,773</u>	<u>56,120</u>
8		10,099	9,300
		<u>10,099</u>	<u>9,300</u>

*

80,872

8						
		<u>201,534</u>	<u>174,325</u>	<u>153,125</u>	<u>130,780</u>	<u>117,950</u>
(1)		99%	99%	97%	93%	97%

(1)

201,534 8
 15.6% 70.9%
 99%

0.13

614

1,034

1,008

DRAM

0.13

1,081

797

1,089

<=0.18

2.

		(159,507)	(126,781)	25.8%	(88,645)	79.9%
		83,990	(64,423)	30.4%	(44,807)	87.4%
		(75,517)	(62,358)	21.1%	(43,838)	72.3%
		61,481	60,156	2.2%	(13,452)	-
		27.8%	32.2%		-17.9%	
	126,800,000		159,500,000			

61,500,000

60,200,000

2.2%

13,500,000

		(25,091)	(33,313)	-24.7%	(14,451)	73.6%
		(6,019)	(10,688)	-43.7%	(2,849)	111.3%
		(1,940)	(1,747)	11.1%	(2,285)	-15.1%
		(13,533)	(16,540)	-18.2%	(8,118)	66.7%
		(3,599)	(4,338)	-17.0%	(1,199)	200.1%

	25,100,000		33,300,000	24.7%
	14,500,000		73.6%	
	10,500,000	9.4%	9,500,000	
6,000,000			3,500,000	
	13,500,000		16,500,000	18.2%

	(2,225)	609	-	(2,611)	-14.8%
	2,733	1,484	84.2%	392	597.6%
	(2,760)	(2,743)	0.6%	(146)	1789.0%
	(2,198)	1,868	-	(2,857)	-23.1%

2,700,000

2,200,000

2,400,000

3. _____

	1,198,592	1,373,072
	90,464	27,306
	131,708	116,812
	113,563	85,479
	40,459	50,383
	1,574,786	1,653,052
	699,587	390,071
	95,992	95,992
	54,443	88,951

	850,022	575,014
	1.4x	2.4x
	1.7x	2.7x
	1.9x	2.9x

1,373,000,000 1,199,000,000

	1,198,592	1,373,072
	90,464	27,306
	95,992	95,992
	413,965	397,898
	509,957	493,890
	779,099	906,488
	3,065,507	2,894,431
	16.6%	17.1%

493,900,000

510,000,000

17.1%

16.6%

4. _____

	34,165	27,452
	101,790	84,264
	3,532	3,237

0.18

(TDK)

0.35

12

	fl	£	fl	£
			1,198,592,423	1,373,072,249
			90,463,911	27,306,329
356,826				
	76,435			
			131,707,549	116,812,161
			113,562,540	85,479,153
			7,867,504	17,792,517
			32,591,632	32,589,744
			1,574,785,559	1,653,052,153
			34,803,658	34,975,122
			3,159,564,426	2,515,158,260
			501,436,777	399,819,426
			2,658,127,649	2,115,338,834
			61,777,449	60,973,178
			-	3,004,297
			4,329,494,315	3,867,343,584
			95,991,900	95,991,558
			699,586,755	390,071,430
			200,000	37,972,810
			54,243,275	50,978,423

850,021,930	575,014,221
413,965,135	397,898,517
413,965,135	397,898,517
1,263,987,065	972,912,738

0.0004		
50,000,000,000		
18,224,817,017		
18,201,735,490	7,289,927	7,280,694
	124,920	124,920
	3,294,693,501	3,291,984,495
	—	(93,000,000)
	(1,891,580)	(34,160,683)
	400,320	254,625
	(70,597,602)	(79,375,571)
	(164,512,236)	(198,677,634)
	3,065,507,250	2,894,430,846
	4,329,494,315	3,867,343,584

	fl	₺	fl	₺
	220,988,561		186,936,986	
	(156,952,228)		(124,115,756)	
	(2,554,781)		(2,665,247)	
	61,481,552		60,155,983	
	(13,532,637)		(16,539,866)	
	(6,019,392)		(10,687,939)	
	(1,940,035)		(1,746,901)	
*	(3,599,151)		(4,338,052)	
	(25,091,215)		(33,312,758)	
	36,390,337		26,843,225	
	2,732,629		1,483,715	
	(2,759,605)		(2,743,377)	
	(2,197,963 ₺		1,868,584	
	2,224,939)		608,922	
	34,165,398		27,452,147	
(1)			(18,839,426)	
	34,165,398		8,612,721	

0.0019 0.0033

(1) 0.0955 0.1630

0.0019 0.0005

(1) 0.0941 0.0273

17,897 2,641

18,147 15,793

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1,301,741 1,315,047

1,671,586 2,394,664

625,824 628,341

3,599,151 4,338,052

(1)

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34,165,398	8,612,721
—	18,839,426
<hr/>	
34,165,398	27,452,147
<hr/>	
20,676	(198,351)
280,391	(38,038)
101,789,774	84,263,652
3,531,649	3,237,098
6,153,932	7,003,300
(15,175,779)	(26,235,606)
(28,083,387)	(15,555,274)
10,148,004	(1,218,597)
21,703,089	13,125,287
7,876	15,963,862
<hr/>	
134,541,623	107,799,480
<hr/>	
(351,833,464)	(225,979,371)
(2,611,626)	
(64,132,303)	(2,093,043)
1,005,977	2,017,960
3,004,297	427
1,530,794	445,071

	440,078	38,057
	<u>(412,596,247)</u>	<u>(225,570,899)</u>
		(13,658,773)
	16,066,960	13,929,500
		(15,000,000)
		1,017,051,336
D		29,975,000
	32,166,207	1,840,682
	93,000,000	12,420,031
	(37,772,810)	(378,597)
C		(600,000)
	<u>103,460,357</u>	<u>1,045,579,179</u>
	<u>114,441</u>	<u>(11,845)</u>
	(174,479,826)	927,795,915
	1,373,072,249	445,276,334
	<u>1,198,592,423</u>	<u>1,373,072,249</u>

Sean Hunkler

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