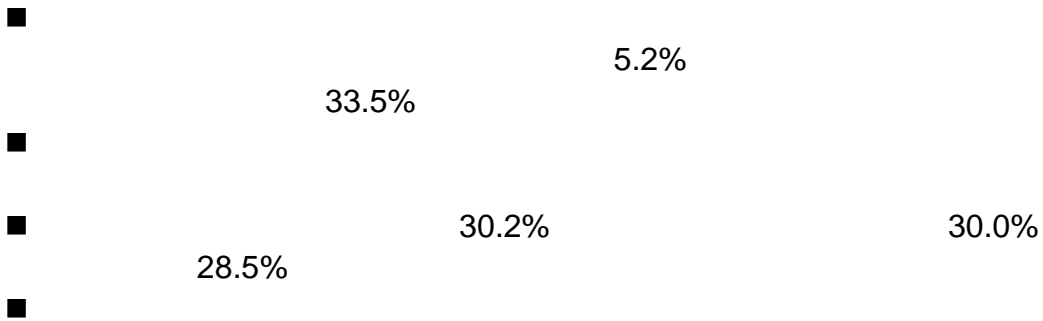




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					2016				
2016		29					30.3%		
			3	3	9	20			12%
					11%	3	7	6	60
	10							7.6%	9.6%
	LFoundry S.r.l.		LFoundry						2016
								97.5%	中
2016					予			8.9%	
			:						33.5%
	5.2%							10.1%	
2016	40				2017			28/40	
28		2017			中				
	2016	2019			20%			2017	20%
	20%-30%							30%-40%	



+86 400-620-8038 SMIC
+852 3018-6771 SMIC
+886 2-2650-7825 SMIC
+1 845-675-0437 SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/irxikncv>

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SMIC

SMI 介 981
中
0.35 28
300mm 300mm 200mm
200mm 300mm 300mm
200mm

www.smics.com

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		814,802	774,845	5.2%	610,148	33.5%
		(568,790)	(542,742)	4.8%	(436,211)	30.4%
		246,012	232,103	6.0%	173,937	41.4%
		(196,994)	(123,471)	59.5%	(132,340)	48.9%
交		49,018	108,632	-54.9%	41,597	17.8%
		473	4,471	-89.4%	(5,749)	-
		49,491	113,103	-56.2%	35,848	38.1%
		8,547	(960)	-	(5,770)	-
交		58,038	112,143	-48.2%	30,078	93.0%
		(11,250)	445	-	(3,447)	226.4%
		617	653	-5.5%	30	1,956.7%
		(34,912)	285	-	-	-
交		1,438	82	1653.7%	-	-
		-	(3)	-	-	-
		13,931	113,605	-87.7%	26,661	-47.7%
		104,008	113,561	-8.4%	38,604	169.4%
		(45,970)	(1,418)	3141.9%	(8,526)	439.2%
		58,038	112,143	-48.2%	30,078	93.0%
		30.2%	30.0%		28.5%	
介		0.02	0.02		0.01	
		0.02	0.02		0.01	
介		0.12	0.13		0.05	
		0.11	0.12		0.05	
亦	(8)	1,096,011	934,861		820,904	
		96.5%	97.9%		100.4%	

(1) 42 3 900 () 50 5 500 ()
 42 2 100 () 50 2 700 () 41 9 700 ()
) 45 3 700 () 介
 介 (10 1) (介)
 (2) 介 5 介



(3)



	3.9%	3.9%	5.4%
	44.3%	46.1%	56.2%
交	37.4%	40.7%	30.0%
	14.4%	9.3%	8.4%
	96.4%	96.8%	95.3%
	3.6%	3.2%	4.7%
	33.2%	28.3%	32.6%
	47.8%	51.6%	45.0%
	19.0%	20.1%	22.4%
28	3.5%	1.4%	0.3%
40/45	23.6%	22.6%	16.6%
55/65	19.8%	20.8%	24.0%
90	1.6%	2.2%	2.9%
0.11/0.13	14.8%	12.7%	9.8%
0.15/0.18	34.2%	37.2%	43.7%
0.25/0.35	2.5%	3.1%	2.7%



200mm	108,000	107,000
300mm	45,000	45,000
300mm	96,750	87,750
200mm	45,000	45,000
200mm	31,000	31,000
300mm	40,500	34,875
200mm	40,000	40,000
	406,250	390,625

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■ 40 6 250 8 39 625 8 300mm
 三 300mm

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亦	1,096,011	1,058,504	3.5%	820,904	33.5%
	96.5%	97.2%	-	100.4%	-

(1) 位



	568,790	542,742	4.8%	436,211	30.4%
	159,778	136,628	16.9%	112,351	42.2%
交	407,870	404,994	0.7%	321,809	26.7%
	1,142	1,120	2.0%	2,051	-44.3%
	246,012	232,103	6.0%	173,937	41.4%
	30.2%	30.0%	-	28.5%	-

- 4.8% 5 6 8 80
- 16.9% 1 5 9 80
- 交 0.7% 4 7 90
- 2 3 2 10 6.0%
- 2 4 6
- 30.2% 30.0%

	196,994	123,471	59.5%	132,340	48.9%
	118,325	81,898	44.5%	66,121	79.0%
	60,934	35,449	71.9%	67,253	-9.4%
	9,087	8,009	13.5%	12,358	-26.5%
交	8,648	(1,885)	-	(13,392)	-

- 3 6 40 1 1 8 30
- 8 1 90
- 4 9 50 1 4
- 1 三
- 2 2 70
- 9 60
- 3 5 40
- 71.9% 6 90 三
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交	473	4,471	-89.4%	(5,749)	-
	4,674	3,045	53.5%	1,496	212.4%
	(9,253)	(1,236)	648.6%	(2,783)	232.5%
	481	(2,274)	-	(5,466)	-
交	5,984	7,810	-23.4%	8,871	-32.5%
	(1,413)	(2,874)	-50.8%	(7,867)	-82.0%

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	215,586	185,688	16.1%	142,717	51.1%

- 300mm 300mm 三 200mm



		2,126,011	1,634,752
		337,699	493,031
交		31,543	141,082
	交	645,822	754,140
亦	亦	27,649	35,878
		464,216	459,299
		50,813	53,379
		3,683,753	3,571,561
		460	245
交		6,348	443
		230,450	163,663
		116,021	118,361
		391,401	402,854
		86,493	89,955
		209,174	66,655
	交 亦	940,553	1,099,528
		1,980,900	1,941,704
		1.1x	0.8x
		1.6x	1.6x
		1.9x	1.8x

(1) 交 三

(2)

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(4)



交	2,126,011	1,634,752
	337,699	493,031
	20,080	21,359
	31,543	141,082
亦	209,174	66,655
	1,233,594	1,240,343
	86,493	89,955
	214,502	222,911
	391,401	402,854
	395,210	391,541
	494,909	494,474
	3,025,283	2,908,733
	867,729	1,132,899
	5,403,227	5,315,556
	56.0%	54.7%
16.1%	21.3%	

- (1) 交 三
- (2) 交
- (3)
- (4)

	405,516	199,532
	(128,199)	(687,808)
	231,016	539,193
	(17,074)	(2,836)
	491,259	48,081



▪			4	8	60					6	7	
▪	90											
▪					26	2	6	20		12	3	9
▪	70				300mm							
▪			6	8	50	≡						
▪						23				9		
▪		300mm										
▪						7				≡		



- (2017-01-20)
- - -
- (2017-01-19)
- (2016-12-29)
- (1) - (2) - 予
- (2016-12-21)
- (2016-12-21)
- (2016-12-21)
- 19.61%
- (2016-12-11)
- 介 (2016-12-09)
- (1) (2) 介
- (3) 交 (2016-12-06)
- (2016-11-23)
- (2016-11-18)
- 介 介
- (2016-11-18)
- - (2016-11-17)
- 介 (2016-11-17)
- - (2016-11-17)
- 介 (2016-11-17)
- (2016-11-17)
- - (1) 介 (2)
- (3) 介 (4)
- (2016-11-17)
- (2016-11-17)
- (2016-11-15)
- MEMS (2016-11-15)
- 介 (2016-11-11)
- (2016-11-10)
- (2016-11-07)
- (2016-11-07)
- (2016-11-07)
- 12 (2016-11-03)
- (2016-11-02)
- SMIC Synopsys StarRC (2016-10-26)
- (2016-10-20)
- (2016-10-18)
- (2016-10-17)
- 12 (2016-10-13)



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	814,802	774,845
	(568,790)	(542,742)
	246,012	232,103
	(118,325)	(81,898)
	(60,934)	(35,449)
	(9,087)	(8,009)
	(8,648)	1,885
	(196,994)	(123,471)
	49,018	108,632
	473	4,471
	49,491	113,103
	8,547	(960)
	58,038	112,143
	(11,250)	445
	617	653
	(34,912)	285
	1,438	82
	-	(3)
	13,931	113,605
	104,008	113,561
	(45,970)	(1,418)
	58,038	112,143
	60,795	115,016
	(46,864)	(1,411)
	13,931	113,605
	0.02	0.03
	0.02	0.02
	0.12	0.13
	0.11	0.12
	4,238,806,114	4,221,432,758
	5,055,349,038	5,027,107,093



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58,038	112,143	30,078
9,253	1,236	2,783
215,586	185,688	142,717
(8,547)	960	5,770
<u>274,330</u>	<u>300,027</u>	<u>181,348</u>
<u>7.1%</u>	<u>14.5%</u>	<u>4.9%</u>
<u>33.7%</u>	<u>38.7%</u>	<u>29.7%</u>

(4)

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		1,233,594	1,240,343
		395,210	391,541
亦		494,909	494,474
		214,502	222,911
		15,382	24,541
		265,887	290,894
交		74,170	15,724
交		37,497	70,693
		<u>2,731,151</u>	<u>2,751,121</u>
	交 亦	940,553	1,099,528
		209,174	66,655
		86,493	89,955
		391,401	402,854
		116,021	118,361
		230,450	163,663
交		6,348	443
		460	245
		<u>1,980,900</u>	<u>1,941,704</u>
		<u>4,710,851</u>	<u>4,692,825</u>
		<u>10,115,278</u>	<u>10,008,381</u>



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		58,038	112,143
		215,586	185,688
		1,413	2,874
		130,479	(101,173)
		405,516	199,532
		(489,562)	(756,317)
		(35,172)	(13,545)
		250,430	4,271
		33,403	1,499
		(33,902)	(504,852)
		146,604	669,489
		-	2,440
		-	(22,995)
		-	(69,825)
		-	2,027
		(128,199)	(687,808)
		213,221	-
		(43,515)	(50,643)
		-	(2,205)
		-	441,155
		11,056	5,886
		50,254	145,000
		231,016	539,193
		(17,074)	(2,836)
		491,259	48,081
		1,634,752	1,586,671
		2,126,011	1,634,752



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