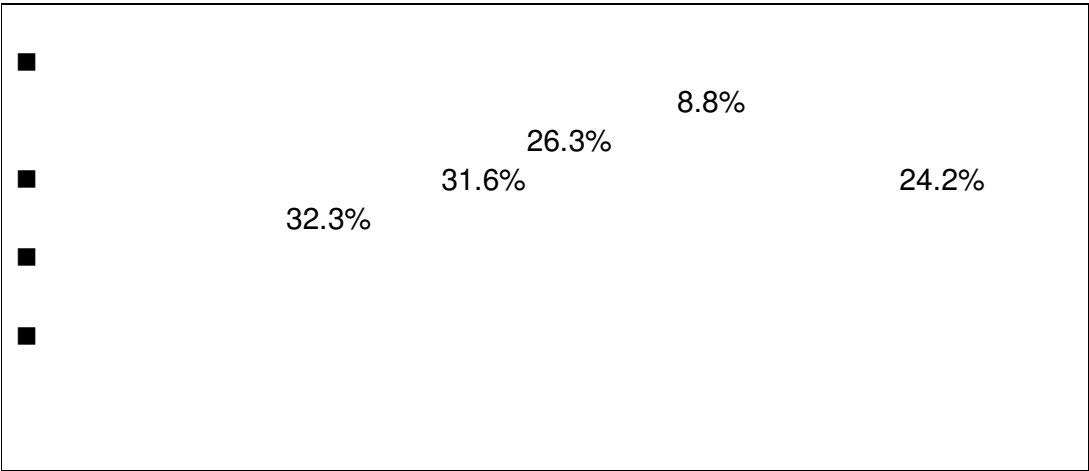




SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

(0981)



(2016 08 10 SMI 981)()

- 8% 11%
- 28% 30%
-
- 1 4 1 4 5
4 6 ()

26.3% 17 8.8% 23.5% 90.2%
 41.7% 74.5% 10%
 98% 2015 35% 2016
 2015
 40 92% 27% 28.7%

20-F ()
(6-K) ()

(“ ”)

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|---|----------|-------|--|----|----------|--------|
| ▪ | | | | | 6 3 4 30 | 8.8% |
| | 6 9 20 | | | | | |
| ▪ | | | | | 4 8 60 | 1.7% |
| | 4 7 2 40 | | | | | |
| ▪ | | | | | 1 5 3 80 | 41.7% |
| | 2 1 7 80 | | | | | |
| ▪ | | 31.6% | | | 24.2% | |
| | 1) | | | | | |
| | | (| | 造成 | | 减少) 2) |
| ▪ | | | | | 8 7 60 | 16.9% |
| | 1 零 2 40 | | | | | |

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|-----------|-------|-------|-------|
| | | | |
| | | | |
| | 4.3% | 4.9% | 4.5% |
| | 49.9% | 51.8% | 49.4% |
| | 38.8% | 35.4% | 37.7% |
| | 7.0% | 7.9% | 8.4% |
| | | | |
| | 95.8% | 95.7% | 95.4% |
| | 4.2% | 4.3% | 4.6% |
| | | | |
| | 26.5% | 29.4% | 32.0% |
| | 52.0% | 47.2% | 51.1% |
| | 21.5% | 23.4% | 16.9% |
| | | | |
| | | | |
| 28 | 0.6% | 0.4% | - |
| 40/45 | 23.1% | 19.7% | 15.3% |
| 55/65 | 20.4% | 21.6% | 25.2% |
| 90 | 2.3% | 3.3% | 4.8% |
| 0.11/0.13 | 9.8% | 10.1% | 10.9% |
| 0.15/0.18 | 40.8% | 41.5% | 39.9% |
| 0.25/0.35 | 3.0% | 3.4% | 3.9% |

| | | |
|----------|---------|---------|
| | | |
| (8) | 106,000 | 101,000 |
| 12 (12) | 45,000 | 34,875 |
| (12) | 83,250 | 83,250 |
| (8) | 45,000 | 42,000 |
| (8) | 26,000 | 19,000 |
| (12) | 33,750 | 22,500 |
| | 339,000 | 302,625 |

8 30

▪ 33 9 8 30 2 625 8 12

12 8

| | | | | |
|---|---------|---------|------|---------|
| 8 | | | | |
| | 934,861 | 868,309 | 7.7% | 731,730 |
| | 97.9% | 98.8% | - | 102.1% |
| | | | | 27.8% |
| | | | | - |

| | | | | | |
|--|---------|---------|-------|---------|--------|
| | | | | | |
| | 472,407 | 480,560 | -1.7% | 370,210 | 27.6% |
| | 127,989 | 121,588 | 5.3% | 95,942 | 33.4% |
| | 342,962 | 357,727 | -4.1% | 272,552 | 25.8% |
| | 1,456 | 1,245 | 16.9% | 1,716 | -15.2% |
| | 217,814 | 153,752 | 41.7% | 176,405 | 23.5% |
| | 31.6% | 24.2% | - | 32.3% | - |

- 4 8 60 1.7%
- 4 7 2 40
- 5.3% 1 2 8
- 1 2 1 60
- 4.1% 3 4 3
- 3 5 7 70 1)
- 2)
- 1 5 3 80 41.7%
- 2 1 7 80
- 31.6% 24.2%
- 1)
- () 2)

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|--|---------|---------|--------|---------|--------|
| | | | | | |
| | 102,394 | 87,616 | 16.9% | 115,728 | -11.5% |
| | 64,526 | 53,498 | 20.6% | 55,202 | 16.9% |
| | 33,496 | 27,492 | 21.8% | 52,051 | -35.6% |
| | 8,228 | 9,710 | -15.3% | 9,159 | -10.2% |
| | (3,856) | (3,084) | 25.0% | (684) | 463.7% |

- 1 1 6 4 50
- 5 3 50
- 1 5 7 6 50
- 1 2 8
- 2 7 50
- 21.8% 3 3 50 1) 2)

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|--|----------|----------|--------|---------|---------|
| | | | | | |
| | (20,632) | (13,636) | 51.3% | 11,943 | - |
| | 1,788 | 1,736 | 3.0% | 956 | 87.0% |
| | (5,991) | (6,557) | -8.6% | (2,416) | 148.0% |
| | 5,335 | (5,182) | - | 4,960 | 7.6% |
| | (17,801) | 1,894 | - | 8,592 | - |
| | (3,963) | (5,527) | -28.3% | (149) | 2559.7% |

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| | | | | | |
| | 168,908 | 159,684 | 5.8% | 124,911 | 35.2% |

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| | | |
| | 1,586,671 | 1,034,955 |
| | 228,381 | 232,995 |
| | 303,721 | 107,167 |
| | 657,406 | 581,994 |
| | 51,493 | 79,320 |
| | 404,265 | 386,180 |
| | 57,333 | 69,854 |
| | 3,289,270 | 2,492,465 |
| | 292 | 362 |
| | 422 | 87 |
| | 148,555 | 132,844 |
| | 83,973 | 82,802 |
| | 399,416 | 396,022 |
| | 90,465 | - |
| | 91,375 | 125,520 |
| | 1,097,743 | 1,252,283 |
| | 1,912,241 | 1,989,920 |
| | 0.8x | 0.5x |
| | 1.5x | 1.1x |
| | 1.7x | 1.3x |

| | | |
|--|-----------|-----------|
| | | |
| | 1,586,671 | 1,034,955 |
| | 228,381 | 232,995 |
| | 303,721 | 107,167 |
| | 91,375 | 125,520 |
| | 1,232,457 | 655,098 |
| | 90,465 | - |
| | 223,996 | - |
| | 399,416 | 396,022 |
| | 494,048 | 493,623 |
| | 2,531,757 | 1,670,263 |
| | 641,365 | 528,141 |
| | 4,973,441 | 4,244,915 |
| | 50.9% | 39.3% |
| | 12.9% | 12.4% |

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10 3 5
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- 12 3 2 50
6 5 5 10

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| | | |
| | 245,764 | 126,390 |
| | (1,211,425) | (415,901) |
| | 1,521,195 | 323,374 |
| | (3,818) | (4,109) |
| | 551,716 | 29,754 |

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- (2016-07-15)
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- (2016-07-08)
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- LFOUNDRY S.R.L. 70% (2016-06-24)
- (2016-06-24)
- (2016-06-24)
- (2016-06-24)
- 425 (2016-06-22)
- (1) 450 (2)
- COUNTRY HILL (2016-06-08)
- SMIC Synopsys 28 HKMG (2016-06-08)
- (2016-06-07)
- (2016-06-06)
- (2016-06-06)
- 通函 - 非登記股東之通知信函及申請表格 (2016-06-06)
- - (2016-06-06)
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- (2016-06-06)
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- (4)
- (2016-06-06)
- 255 (2016-05-30)
- (1) (2) -
- (2016-05-27)
- (2016-05-26)
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- (2016-05-12)
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- (2016-05-10)
- (2016-05-03)
- (2016-04-28)
- (1) 19.61%
- A (2) A
- (2016-04-28)
- (2016-04-28)
- - (2016-04-25)
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- (2016-04-25)

| | |
|-----------------------|-----------------------|
| 690,221 | 634,312 |
| (472,407) | (480,560) |
| 217,814 | 153,752 |
| (64,526) | (53,498) |
| (33,496) | (27,492) |
| (8,228) | (9,710) |
| 3,856 | 3,084 |
| (102,394) | (87,616) |
| 115,420 | 66,136 |
| (20,632) | (13,636) |
| 94,788 | 52,500 |
| (297) | (738) |
| 94,491 | 51,762 |
| (6,907) | (419) |
| (92) | (384) |
| (4) | 8 |
| 87,488 | 50,967 |
| 97,643 | 61,418 |
| (3,152) | (9,656) |
| 94,491 | 51,762 |
| 90,640 | 60,627 |
| (3,152) | (9,660) |
| 87,488 | 50,967 |
| 0.00 | 0.00 |
| 0.00 | 0.00 |
| 0.12 | 0.07 |
| 0.11 | 0.07 |
| 42,178,115,201 | 42,088,297,939 |
| 46,350,183,330 | 46,348,491,927 |

(1)

(2)

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|------------------|-----------------|
| <u>(113,411)</u> | <u>(92,209)</u> |
| <u>39.1%</u> | <u>34.5%</u> |

| | | |
|------------------|-----------------|------------------|
| <u>(102,394)</u> | <u>(87,616)</u> | <u>(115,728)</u> |
| 5,769 | 5,420 | 16,035 |
| (13,550) | (9,383) | (11,208) |
| <u>(3,236)</u> | <u>(630)</u> | <u>-</u> |
| <u>(113,411)</u> | <u>(92,209)</u> | <u>(110,901)</u> |

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| | | |
|----------------|----------------|----------------|
| 94,491 | 51,762 | 71,696 |
| 5,991 | 6,557 | 2,416 |
| 168,908 | 159,684 | 124,911 |
| 297 | 738 | 924 |
| <u>269,687</u> | <u>218,741</u> | <u>199,947</u> |
| <u>39.1%</u> | <u>34.5%</u> | <u>36.6%</u> |

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| | | |
| | | |
| | 5,120,105 | 4,503,467 |
| | 90,681 | 90,455 |
| | 218,254 | 216,127 |
| | 228,580 | 172,566 |
| | 19,685 | 20,154 |
| | 45,432 | 45,143 |
| | 24,551 | 28,273 |
| | 31,723 | 31,433 |
| | <u>5,779,011</u> | <u>5,107,618</u> |
| | | |
| | 404,265 | 386,180 |
| | 51,493 | 79,320 |
| | 657,406 | 581,994 |
| | 303,721 | 107,167 |
| | 228,381 | 232,995 |
| | <u>1,586,671</u> | <u>1,034,955</u> |
| | 3,231,937 | 2,422,611 |
| | <u>57,333</u> | <u>69,854</u> |
| | <u>3,289,270</u> | <u>2,492,465</u> |
| | <u>9,068,281</u> | <u>7,600,083</u> |

0.0004
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42,190,317,456
42,155,386,242

| | | |
|--|--------------------|--------------------|
| | 16,876 | 16,862 |
| | 4,914,385 | 4,911,859 |
| | 86,908 | 91,461 |
| | <u>(1,128,418)</u> | <u>(1,226,061)</u> |
| | 3,889,751 | 3,794,121 |
| | 1,083, | |

| | |
|-------------------------|-------------------------|
| 1,232,457 | 655,098 |
| 494,048 | 493,623 |
| 223,996 | - |
| 8,126 | 7,616 |
| 164,861 | 166,414 |
| 17,747 | 759 |
| 41,364 | 41,738 |
| <u>2,182,599</u> | <u>1,365,248</u> |
| 1,097,743 | 1,252,283 |
| 91,375 | 125,520 |
| 90,465 | - |
| 399,416 | 396,022 |
| 83,973 | 82,802 |
| 148,555 | 132,844 |
| 422 | 87 |
| 292 | 362 |
| <u>1,912,241</u> | <u>1,989,920</u> |
| <u>4,094,840</u> | <u>3,355,168</u> |
| <u>9,068,281</u> | <u>7,600,083</u> |

William Tudor Brown
(Sean Maloney)