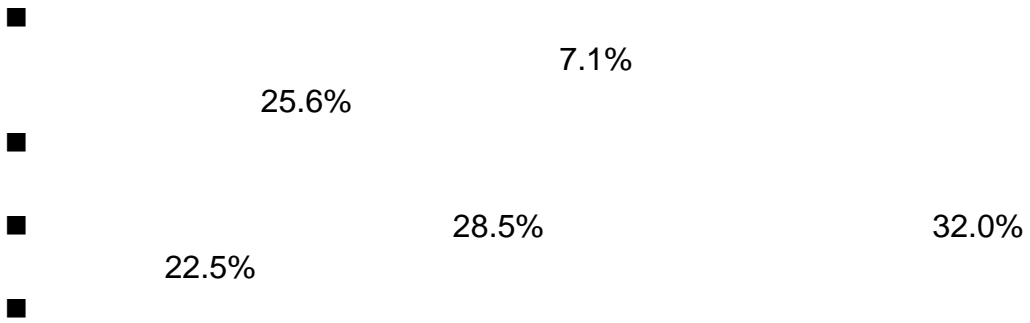
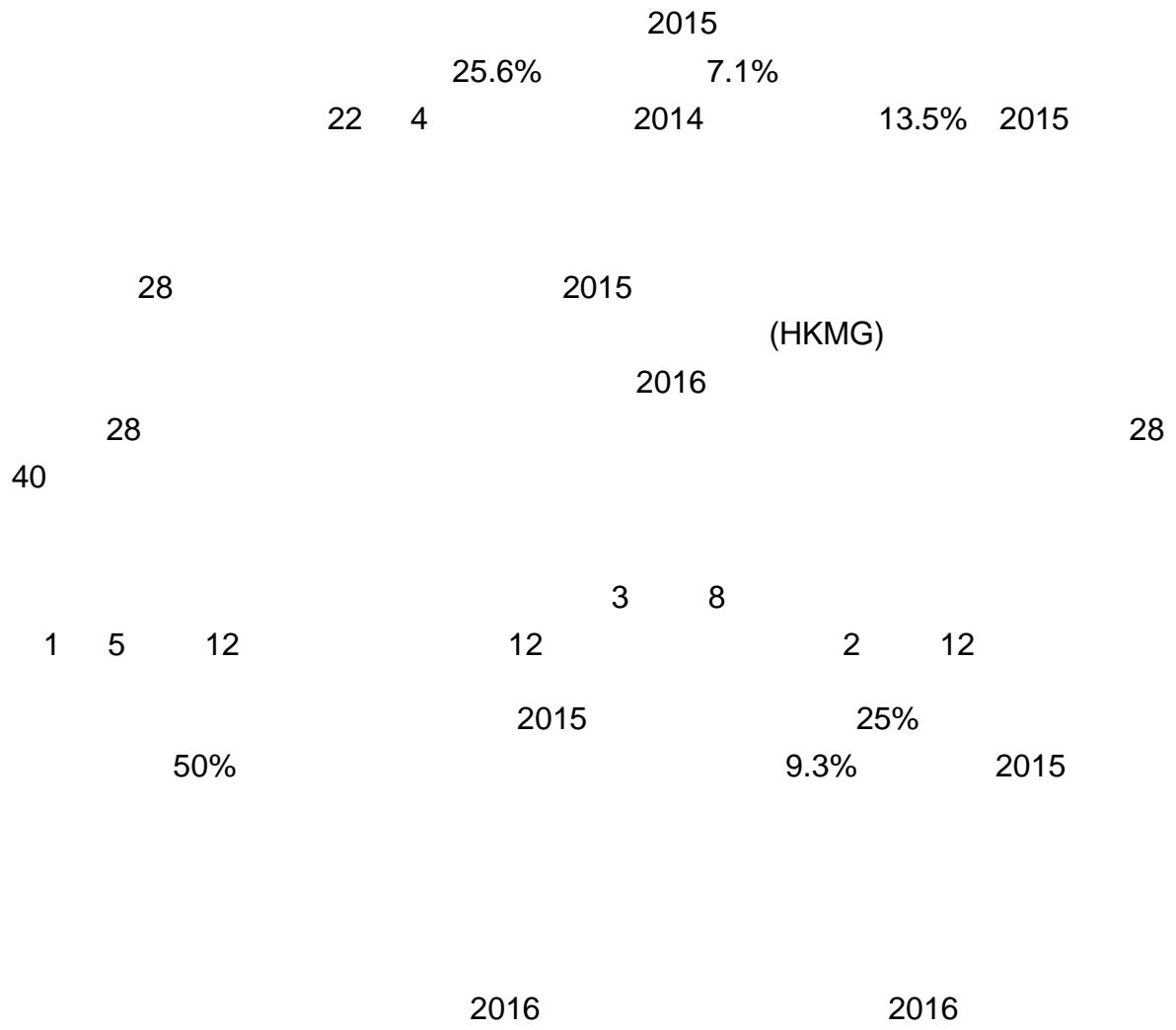




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- 1% 3%
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+86 400-620-8038	SMIC
+852 3018-6771	SMIC
+886 2-2650-7825	SMIC
+1 845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/v7wnwqhu>

12

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SMI

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www.smics.com

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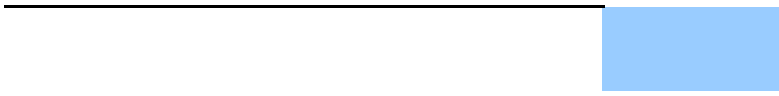
	610,148	569,854	7.1%	485,893	25.6%
	(436,211)	(387,503)	12.6%	(376,554)	15.8%
	173,937	182,351	-4.6%	109,339	59.1%
	(132,340)	(108,125)	22.4%	(107,691)	22.9%
	41,597	74,226	-44.0%	1,648	2424.1%
	(5,749)	(3,459)	66.2%	10,259	-
	35,848	70,767	-49.3%	11,907	201.1%
	(5,770)	(1,793)	221.8%	(10,446)	-44.8%
	30,078	68,974	-56.4%	1,461	1958.7%
	(3,447)	(4,735)	-27.2%	309	-
	30	(23)	-	-	-
	-	130	-	-	-
	26,661	64,346	-58.6%	1,770	1406.3%
	38,604	82,626	-53.3%	28,387	36.0%
	(8,526)	(13,652)	-37.5%	(26,926)	-68.3%



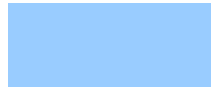
▪								5	6	9	90	7.1%	
▪	6	1											
▪										3	8	7	50
	12.6%		4	3	6	20		1)				2)	
▪													
▪								1	8	2	40	4.6%	
▪													
▪							28.5%					32.0%	
▪													
▪													
	22.4%		1	3	2	30				1	8	10	
▪													



	5.4%	4.4%	2.5%
	56.2%	55.1%	47.4%
	30.0%	31.9%	43.0%
	8.4%	8.6%	7.1%
	95.3%	94.9%	95.2%
	4.7%	5.1%	4.8%
	32.6%	33.9%	41.8%
	45.0%	47.9%	45.6%
	22.4%	18.2%	12.6%
28	0.3%	0.1%	-
40/45	16.6%	15.5%	10.9%
55/65	24.0%	22.2%	24.7%
90	2.9%	4.4%	4.2%
0.11/0.13	9.8%	11.1%	9.9%
0.15/0.18	43.7%	43.1%	45.5%
0.25/0.35	2.7%	3.6%	4.8%





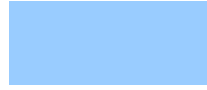




	(5,749)	(3,459)	66.2%	10,259	-
	1,496	1,378	8.6%	6,403	-76.6%
	(2,783)	(2,009)	38.5%	(5,315)	-47.6%
	(5,466)	(25,963)	-78.9%	1,623	-
	5,440	3,072	77.1%	7,235	-24.8%
	3,431	25,455	-86.5%	-	-
	(7,867)	(5,392)	45.9%	313	-

-
-
- ()
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	142,717	130,460	9.4%	135,245	5.5%





	1,005,201	741,576
	302,416	88,685
	282,880	462,280
	113,068	57,499
	416,036	108,557
	392,632	389,268
	493,207	492,790
	1,414,943	1,048,114
	126,862	(155,742)
	4,190,255	3,942,898
	33.8%	26.6%
	3.0%	N/A

	200,175	180,172
	(282,376)	(187,920)
	352,382	(8,908)
	(6,556)	(7,933)
	263,625	(24,589)



▪			7	4	4	70				
▪					14	50		1)		
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▪	28	HKMG	SoC	(2016-02-16)
▪				(2016-02-05)
▪		(2016-01-18)		
▪		(2015-12-30)		
▪		(2015-12-28)		
▪		(2015-12-18)		
▪		- SJ SEMICONDUCTOR CORPORATION	B	
▪	(2015-12-10)			(2015-12-10)
▪				(2015-12-08)
▪	30			(2015-11-17)
▪				(2015-11-10)
▪		(2015-10-20)		
▪	-			(2015-10-15)



610,148	569,854
<u>(436,211)</u>	<u>(387,503)</u>
173,937	182,351
(66,121)	(62,381)
(67,253)	(51,387)
(12,358)	(11,154)
13,392	16,797
<u>(132,340)</u>	<u>(108,125)</u>
41,597	74,226
<u>(5,749)</u>	<u>(3,459)</u>
35,848	70,767
<u>(5,770)</u>	<u>(1,793)</u>
30,078	68,974
(3,447)	(4,735)
30	(23)
-	130
26,661	64,346



(1)

(134,616)

(121,365)

<u>(132,340)</u>	<u>(108,125)</u>	<u>(107,691)</u>
20,429	13,619	9,925
<u>(13,218)</u>	<u>(9,836)</u>	<u>(12,721)</u>
<u>(9,487)</u>	<u>(17,023)</u>	<u>(2,725)</u>
<u>(134,616)</u>	<u>(121,365)</u>	<u>(113,212)</u>



	3,903,818	3,289,217
	91,030	91,647
	224,279	232,415
	181,331	161,605
	17,646	16,908
	44,942	44,908
	30,173	25,455
	32,078	28,109
	<u>4,525,297</u>	<u>3,890,264</u>
	387,326	398,987
	40,184	47,518
	499,846	466,130
	282,880	462,280
	302,416	88,685
	<u>1,005,201</u>	<u>741,576</u>
	2,517,853	2,205,176
	72,197	111,374
	<u>2,590,050</u>	<u>2,316,550</u>
	<u>7,115,347</u>	<u>6,206,814</u>

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42,073,748,961
41,079,582,648

	16,830	16,432
	4,903,861	4,819,921
	96,644	96,027
	<u>(1,287,479)</u>	<u>(1,326,083)</u>
	3,729,856	3,606,297
	<u>460,399</u>	<u>336,601</u>
	<u>4,190,255</u>	<u>3,942,898</u>



416,036	108,557
392,632	389,268
493,207	492,790
7,293	2,048
175,604	189,706
65,761	22,359
1,550,533	1,20



30,078	68,974
142,717	130,460
7,867	5,392
19,513	(24,654)
200,175	180,172
(481,812)	(289,049)
(2,728)	(10,088)
24,397	10,351
23,390	28,246
(657,227)	(545,714)
841,320	642,266
-	(49)
(29,716)	(23,883)
(282,376)	(187,920)
177,390	26,904
(40,145)	(63,658)
81,825	27,522
1,230	324
132,082	-
352,382	(8,908)
(6,556)	(7,933)
263,625	(24,589)
741,576	766,165
1,005,201	741,576



William Tudor Brown
(Sean Maloney)