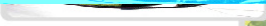


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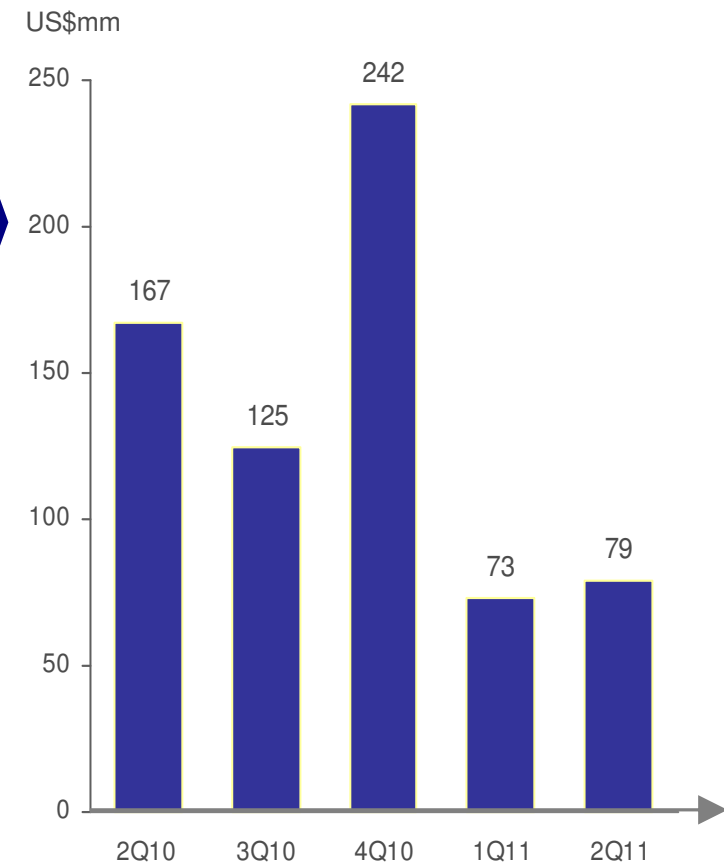


# Cash Flow

## Summary Cash Flow Statement

<i>(in US\$ thousands)</i>	For the three months ended	
	Jun 30, 2011	Mar 31, 2011
Net Profit (loss)	(3,621)	10,742
Net cash provided by operating activities	79,371	73,439
Net cash used in investing activities	(356,711)	(400,942)
Net cash from financing activities	294,125	205,422
Net increase (decrease) in cash and cash equivalents	16,850	(121,746)
Cash and cash equivalents at the beginning of period	394,062	515,808
Cash and cash equivalents at the end of period	410,912	394,062

## Cashflow from operations

















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# Q2 11 Results Vs Guidance

	Q2 11 Prior Guidance	Q2 11 Results
<b>Sales</b>	decrease 3 - 7% \$344.7 – 359.5M	Decrease 4.9% \$352.4M
<b>Gross margin</b>	15% - 18%	14.3%
<b>Operating expenses</b>	\$82 – 86 M (1)	\$50.4M

(1) Exclude foreign exchange differences

